



ENVIVA

The Energy Council's 2023 Global Energy &
Environmental Issues Conference
December 7-9, 2023
Jackson, Wyoming

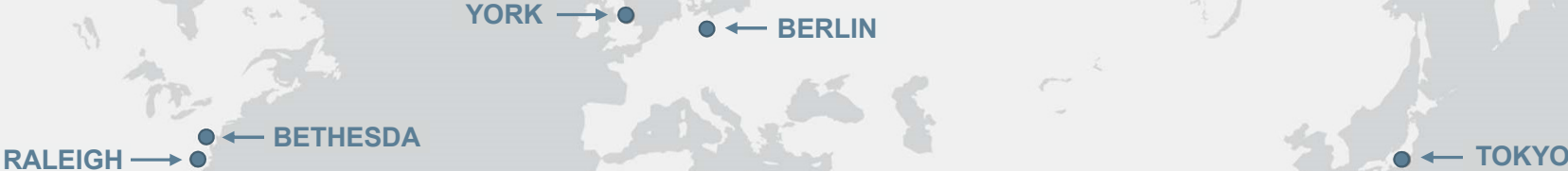
www.envivabiomass.com



OVERVIEW

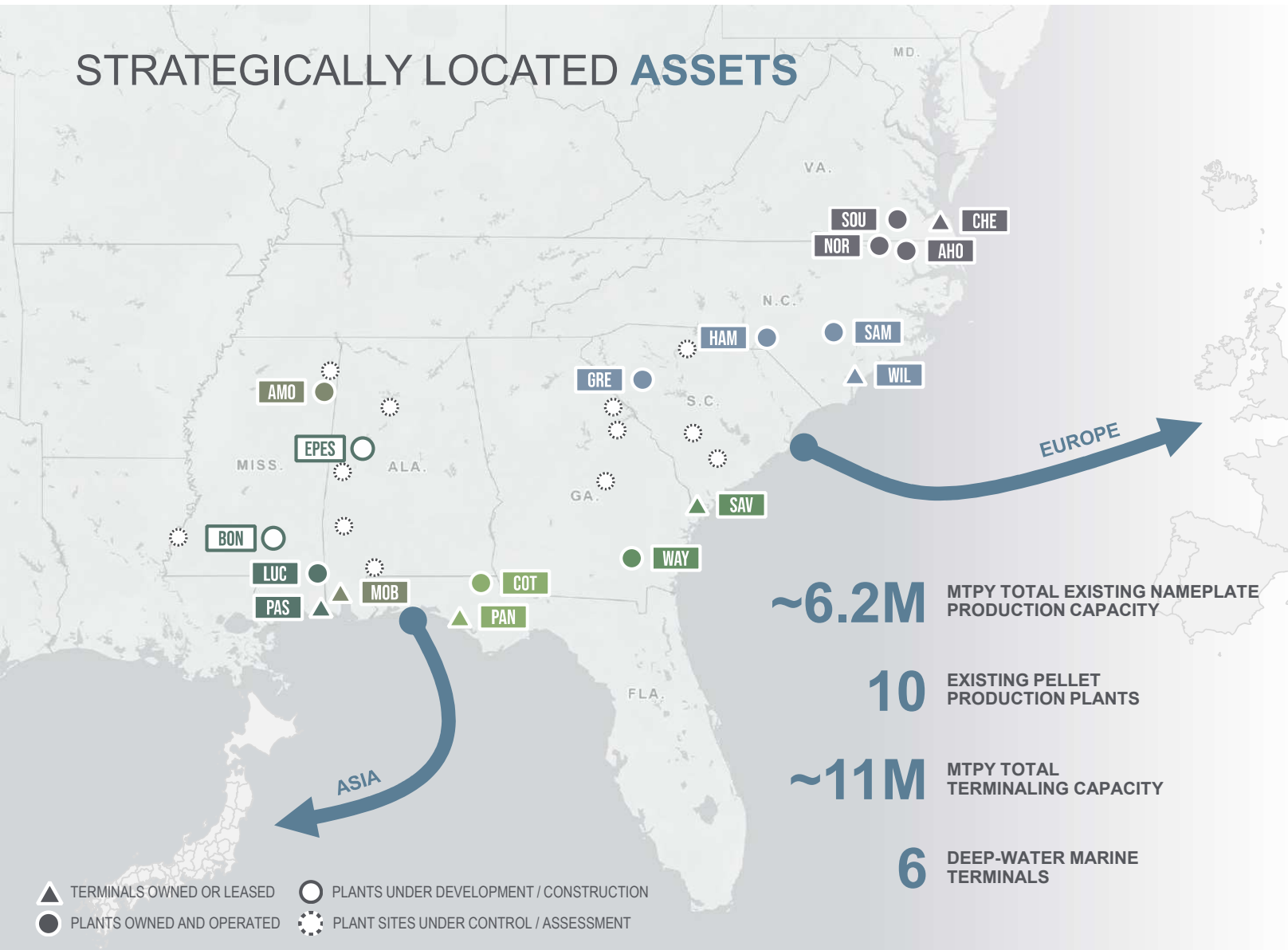
- **ESTABLISHED IN 2004**
- Headquarters: Bethesda, MD (Corporate), Raleigh, NC (Operations). NYSE: EVA
- **WORLD'S LARGEST PRODUCER OF INDUSTRIAL SUSTAINABLE WOOD PELLETS**- cleaner energy alternative to reduce carbon emissions and limit dependence on fossil fuels.
- **EMPLOYEES**
- More than 1,300
- **CONTRACTS**
- Enviva's long-term contracts extend to 2044 and total product sales backlog is over \$23 billion
- **ENVIVA'S CORPORATE STRUCTURE**
- December 31, 2021, Enviva converted from a Master Limited Partnership (Enviva Partners, LP) to a corporation (Enviva Inc.)
- **FOOTPRINT**
- Ten manufacturing plants and six ports in Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Virginia

CORPORATE OFFICES



5 Corporate offices in 4 countries

STRATEGICALLY LOCATED ASSETS



CHESAPEAKE CLUSTER	
Southampton VA (SOU)	760,000 MTPY
Ahoskie, NC (AHO)	410,000 MTPY
Northampton, NC (NOR)	750,000 MTPY
Port of Chesapeake, VA (CHE)*	2,500,000 MTPY

WILMINGTON CLUSTER	
Hamlet, NC (HAM)	600,000 MTPY
Sampson, NC (SAM)	600,000 MTPY
Greenwood, SC (GRE)	600,000 MTPY
Port of Wilmington, NC (WIL)*	3,000,000 MTPY

SAVANNAH CLUSTER	
Waycross, GA (WAY)	800,000 MTPY
Port of Savannah, GA (SAV)*	1,500,000 MTPY
Cottondale, FL (COT)	780,000 MTPY
Port of Panama City, FL (PAN)*	780,000 MTPY

Amory, MS (AMO)	115,000 MTPY
Port of Mobile, AL (MOB)*	115,000 MTPY

PASCAGOULA CLUSTER	
Lucedale, MS (LUC)	750,000 MTPY
Epes, AL (EPES)	1,100,000 MTPY
Port of Pascagoula, MS (PAS)*	3,000,000+ MTPY

*terminal throughput capacity

SUSTAINABILITY AT ENVIVA

OUR BUSINESS IS SUSTAINABILITY

It is an essential, non-negotiable part of our business. How we do business today has a direct effect on the health of our planet tomorrow.

WHAT DOES SUSTAINABILITY MEAN?

Enviva will reliably provide customers throughout the world with woody biomass fuels to improve the environmental profile of energy generation.

HEALTHY FORESTS

American forests are abundant, healthy and growing, and Enviva is taking unprecedented steps to protect the forests and natural habitats where we work.

WOOD SOURCING

Enviva sources its raw materials through suppliers who deliver fiber from working forests and from sawmills and other wood industry manufacturers. Enviva does not source from old growth forests, protected forests or forests that are being harvested for land use conversion.

STRONG COMMUNITIES

Enviva is bringing needed economic growth to rural communities across the American South, creating nearly 2,000 new jobs in less than a decade and bringing billions of dollars into the Southern economy every year.

At our plants in seven Southern states, Enviva does more than make wood pellets – we help small towns participate in and benefit from the global economy.

ENVIVA'S FEEDSTOCK CATEGORIES

Low Grade Wood Fiber



Trees or wood that are unsuitable or rejected by sawmilling and lumber industries because of small size, defect (e.g. crooked or knotty), disease or pest infestation

Tops & Limbs



The parts of trees that cannot be processed into lumber.

Thinnings



Harvests that promote the growth of higher value timber by removing weaker or deformed trees to reduce competition for water, nutrients and sunlight and/or trees removed to improve wildlife habitat.

Mill Residues



Chips, sawdust and other wood industry by products.

ENVIVA FIBER SOURCING

- **Enviva's Responsible Wood Sourcing Program** mandates that all harvest operations employ Best Management Practices and comply with federal and state Water Quality Standards. ***Enviva works with suppliers to mitigate land conversion when sourcing fiber.*** Enviva ensures High Conservation Values (HCVs) are not threatened by harvest activities
- **Enviva's Track & Trace Program** documents sourcing practices, which provides transparent, publicly available data that identifies the source of timber, chips and/or shavings to its origin in the forest or secondary facility such as a sawmill.
- Enviva employs procurement and sustainability commodity managers to ensure compliance with company's fiber sourcing.
- Enviva is certified to the stringent standards of the world's forestry certification organizations, such as the Sustainable Forestry Initiative (SFI), the Sustainable Biomass Program (SBP), Forest Stewardship Council (FSC), and the Program for the Endorsement of Forest Certification (PEFC).



ENVIVA'S RESPONSIBLE SOURCING POLICY - VERIFICATION

Enviva's Forest Management Groups have certified over **70,000 acres (28,000 hectares)** of private forest land in the U.S. Southeast to ATFS and FSC standards.



Enviva's Third-Party Forest Certification Standards

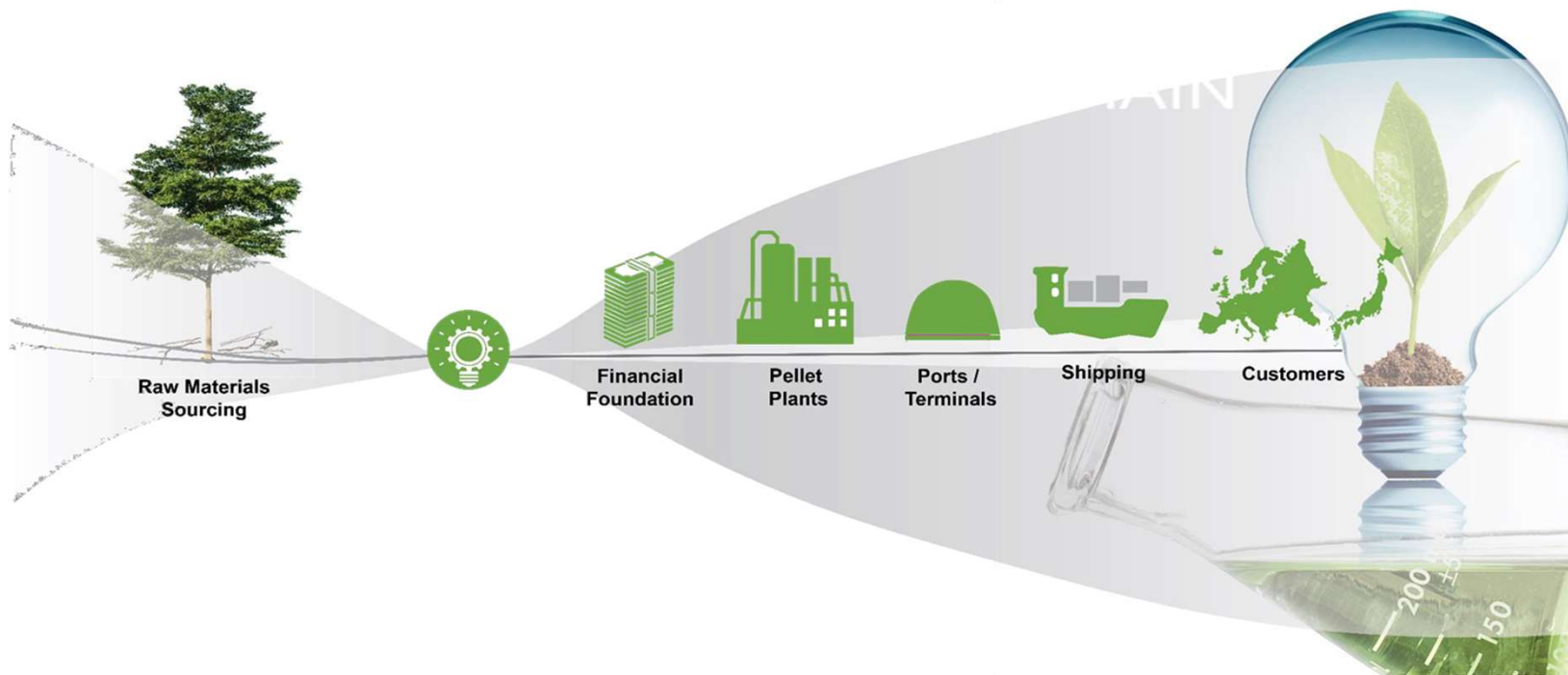
Forest certification ensures an internationally-accepted standard for sustainable forestry and encourages better forest management. The audits that accompany these standards provide assurance to customers, regulators, and environmental stakeholders.

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ENVIVA'S SUPPLY CHAIN

We aggregate a natural resource (wood), process it into fuel, transport pellets to deep-water marine storage terminals and deliver to utility customers.

Our pellets are made of 100% plant matter.





“The social license to operate (SLO), or simply social license, refers to the ongoing acceptance of a company or industry's standard business practices and operating procedures by its employees, stakeholders, and the general public. The concept of social license is closely related to the concept of sustainability and the triple bottom line.” – Investopedia website.



THANK YOU



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